## **Thailand's Economic Fact Sheet**

						F		
Economic Projections*  GDP (billions US\$)						2010 <sup>F</sup>	International Reserves as of 25 June 2010	
GDP (billions US\$) GDP growth (%)				2/3.4	273.4         263.5         299.3           2.5         -2.3         3.5 - 4.5%		146 billion USD + 12 billion USD net forward position	
				4,080.6	3,921.3	3.5 – 4.5% 4,433.6	equivalent to 10.4-month import / 4.7 times the short -term foreign debt approx.	
Exports (billions US\$)				175.2	150.9	174.3		
Exports growth				15.9	-13.9	15.5	Financial Conditions (05/2010 unless otherwise specified)	
Imports (billions US\$)				175.1	131.5	163.0		
Imports growth		6.		26.5	-24.9	24.0	- <u>Inflation</u> (06/2010)	
Trade balance (I			2)	0.1	19.4 11.3 Core inflation 1.1% (y-o-y); headline 20.3 12.2 -Stock market		6 (y-o-y); headline inflation 3.3% (y-o-y)	
Current Accoun			,	0.5				T index closed at 797.31 points, increased by
Inflation - CPI (		(,,,)		5.5	5 -0.9 3.0 - 4.0 8.5% fro		8.5% from the beg	
Unemployment	rate (%)			1.4	1.5	1.4	- Liquidity	
* Source: NESE	OB (26/05/2	010)						commercial banking system accelerated from
GDP forecasts f	rom other a	gencies: 20	009	201	OF (Time of	forecast)		t the end of Q4/2009 to 1.45 trillion THB at the
Fiscal Policy (	Fiscal Policy Office		-2.8%		<b>5.5%</b> (30/06/2010)		end of Q1/2010.	
Bank of Thailand			-2.7%		4.8% – 5.3%	(29/04/2010)	- Interest rates Average R/P: 1.25%; average MLR: 5.86%; average 12-m deposit	
ADB			-3.2%		4.0% (29/04/2010)		rate: 0.68 - NPL 2.5% total debt - Deposits increased by 6.9% (y-o-y), increased by 250.4 billions	
IMF			-3.0%		5.4% (22/04/2010)			
World Bank			-2.7%		<b>6.1%</b> (24/06/2010)			
HSBC			-		6.1%	(08/06/2010)	THB (m-o-m); Credits increased by 7.7% (y-o-y), increased by 107.1	
Kasikorn Bank			-		4.0 – 6.0%			
	ator and					<b>Public Finance</b> (		Employment (Q1/2010)
%(y-o-y)	03/10	04/10	05/1			government debt t		- Employed persons: 37.3 millions; increased by
			0			ent revenue collectory) due to increas	ction increased by	0.5% (y-o-y) - Unemployed: 450,900; increased by 83,400 (y-
MPI	32.6	21.3	17.2			collection.	se in corporate	o-y) due to seasonal factors, equivalent to 1.2%
PCI	8.7	7.0	7.4	-			ecreased by 27.4%	of total workforce
FCI	0.7	7.0	7.4				nditure in 05/2009	- Under-employed: 556,000, equivalent to 1.5%
PII	18.1	19.3	20.7		- TKK2555 expenditure: 22.8 billions THB, of total work force			
CAPU	70.4	65.9	66.3	+		s higher than 04/2		
					- Treasury reserves: 188.2 billions THB, increased by 6.2 bil. THB			
MPI: Manufacturing Production Index					- Debt service ratio: 3.1% of GDP (04/2010)			
PCI: Private Consumption Index PII: Private Investment Index					<u>Best ser</u>	. 3.170 G	(01/2010)	
CAPU: Capacity Utilization (seasonally								
adjusted)								
	te Consun	nntion (05	5/2010)			Investment (05	5/2010)	International Trade (05/2010)
- Farm incom	Private Consumption (05/2010) - Farm income increased by 33% (y-o-y)				- Monthly	net FDI Inflow: 8		
	- <u>Car sales</u> decreased by 6.8 % (m-o-m)				- Application for BOI's Investment Incentives			- Exports amounted to 16.4 bil. USD, increased
- Electricity consumption (seasonally adjusted)					- Applicati	OII TOT BOT S TIIVE		- Exports amounted to 16.4 bil. USD, increased by 42.5% (y-o-y), thanks to increased exports of
		on (season		justed)	from Jan to	o May 2010: 2.7 b	estment Incentives pillions USD,	
increased by	8.9% (m-o	on (season -m)	ally ad		from Jan to increased l	o <u>May 2010</u> : 2.7 b oy 198.3% (y-o-y	estment Incentives pillions USD,	by 42.5% (y-o-y), thanks to increased exports of labor-intensive and high-tech manufactured merchandise
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